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12. Alternative financing challenging times

Organizers: *Borden Ladner Gervais LLP and GMP Sec*

Location: [Room 801](#)

Wednesday, March 5, 2014

2:00 PM - 5:00 PM

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Chairs: Mark Wheeler, Borden Ladner Gervais LLP and

Mining issuers have been dealing with capital-anemic may not be over yet. The TMX Group has reported the TSX Venture Exchange in January 2013 was down approximately 50% from January 2012. Without access or halt their exploration and development operations. report, share prices continue to drop, along with market challenge for mining issuers will be ways of maintaining conditions improve. To this end, mining issuers are in financing structures. This course will include the following

- Market overview
- Current and future sector challenges
- Strategic investments: equity financings tied to development properties
- Foreign investments: equity investments coupled
- High yield and convertible debt financings
- Metal streams and royalties

Topics will be addressed from both a financial and a practical financing strategies for exploration and development

Presenters:

Ross Prokopy, GMP Securities L.P.

Andrew Powers, Borden Ladner Gervais LLP

Mike Silver, GMP Securities L.P.

Fred R. Pletcher, Borden Ladner Gervais LLP

Jason Saltzman, Borden Ladner Gervais LLP

Philippe Tardif, Borden Ladner Gervais LLP

Steve Suarez, Borden Ladner Gervais LLP

Course Fee

(includes course material and refreshments)

Member \$149, Non-Member \$199

Student Rate: \$99

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